South Asian Broadband (BB) Service Quality: Diagnosing bottlenecks

Helani Galpaya

ITS India Regional Conference February 2012



This work was carried out with the aid of a grant from the International Development Research Centre, Canada and UKaid from the Department for International Development, UK.





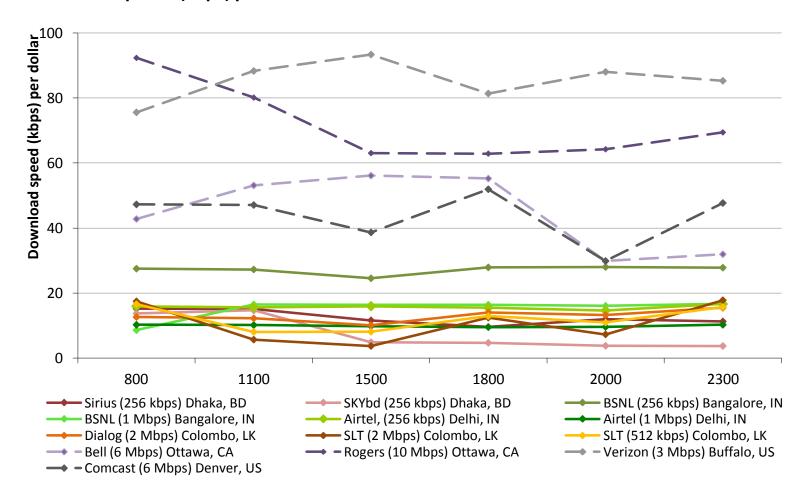


Methodology for testing/measuring QoSE

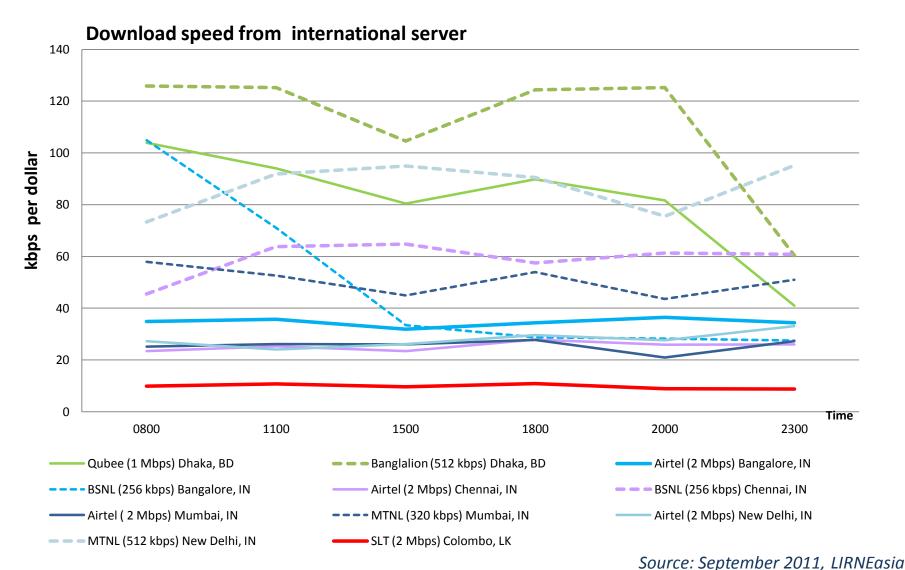
- Indicators that measure BB QoSE
 - Upload speed, download speed, round trip time, packet loss, jitter
- Measured multiple times a day (peak, off-peak)
- Measured multiple times (to leave out outliers)
- Measured in multiple locations in a city and country
- Averages reported on <u>www.broadbandasia.info</u> (software also available for free)
- [Details in Gonsalves, T. A. (2009)]

Results: S. Asian users get lower value for money than North American users

Download speeds (kbps) per dollar from International Server

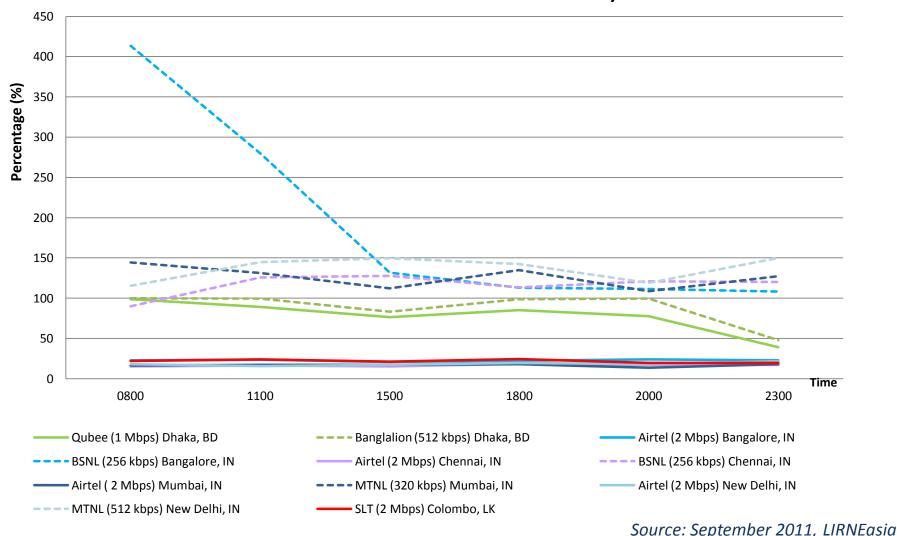


Results: Within the region, highly variable value for money



Results: Uneven delivery against what is promised/advertised

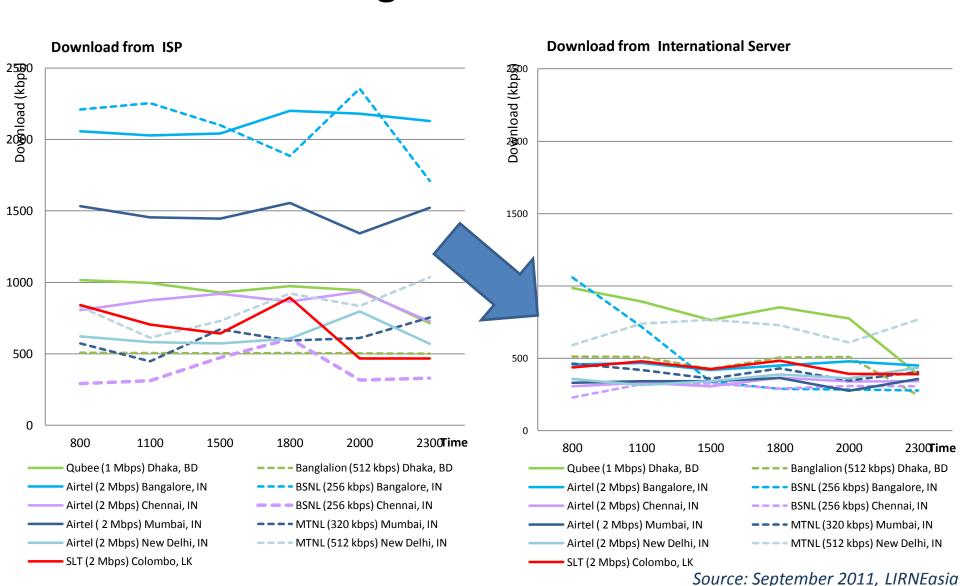
Download from International server-delivered as % of stated /advertised



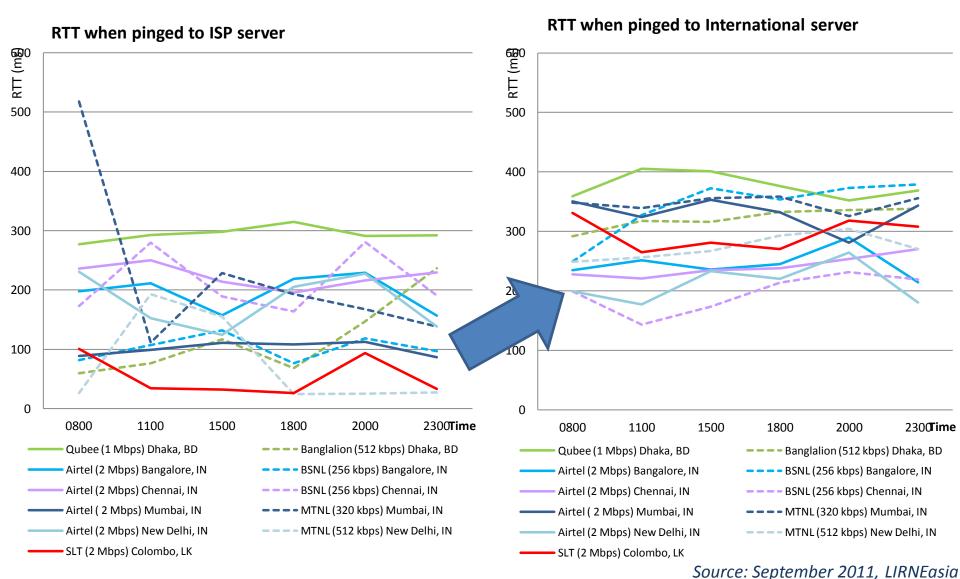
There IS a problem. But where?

- Methodology (and software) enables testing performance in different parts of the network
 - ISP domain (uploading/downloading data hosted on users own ISP)
 - National domain (data hosted in-country, but on a different ISP from that of user)
 - International domain (in another country the USA in our testing)

Results: Users in BD, IN, LK get lower speeds when downloading international content



..and round trip time deteriorates (increases) also when going international



International Bandwidth is a bottleneck.

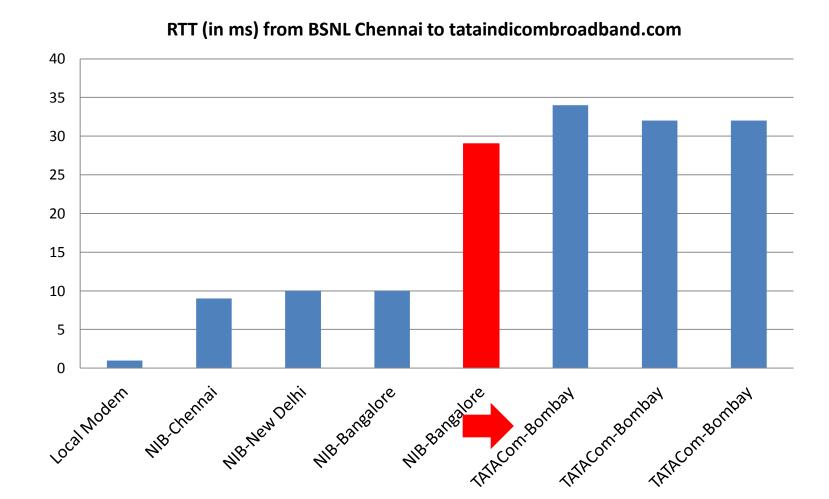
- Why?
- What can be done?

Next panelist: Rohan Samarajiva, PhD

Country-level IXPs/NAPs keep local traffic local, and limit demand for int'l bandwidth

- NAP/IXPs: where 2 or more networks exchange traffic
- Successful IXPs work as non-for-profit entities, established by operators
 - Perverse incentives (sp. Incumbent)
- Feb 2011: 80 countries have an IXP; 158 don't
 - IN, PK, BD had; others didn't
- IXP will keep in-country traffic in country
 - Reduce demand for int'l bandwidth

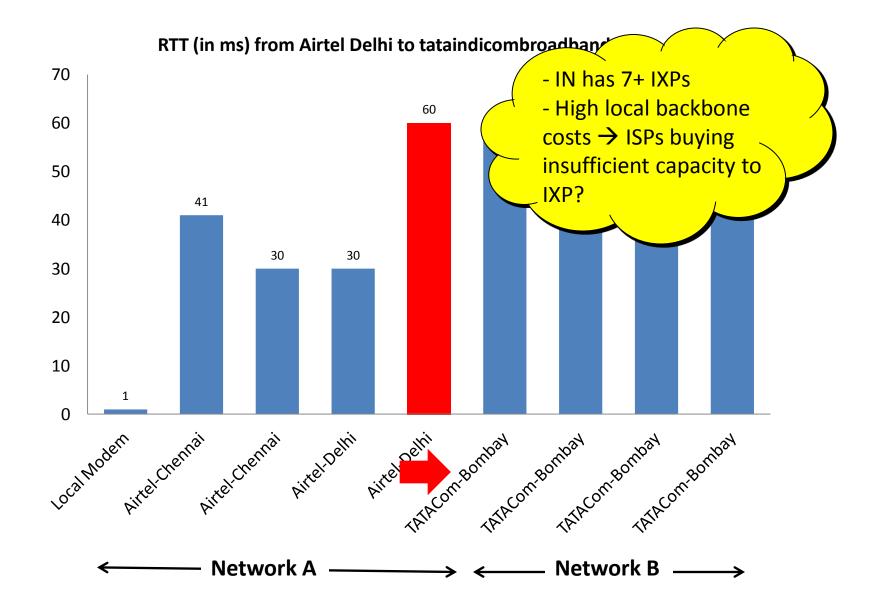
But IXPs can act as a bottleneck, according to our test results from Chennai, India



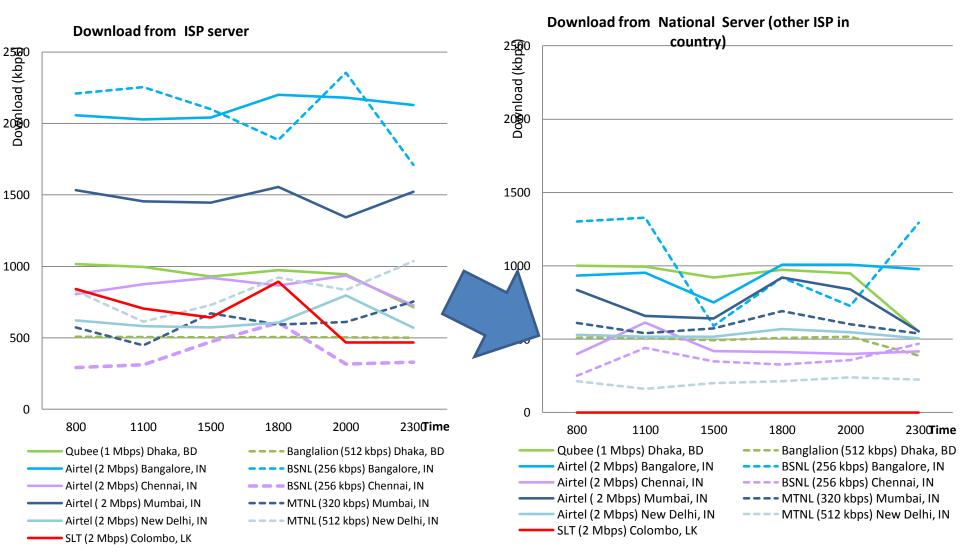
Network B

Network A

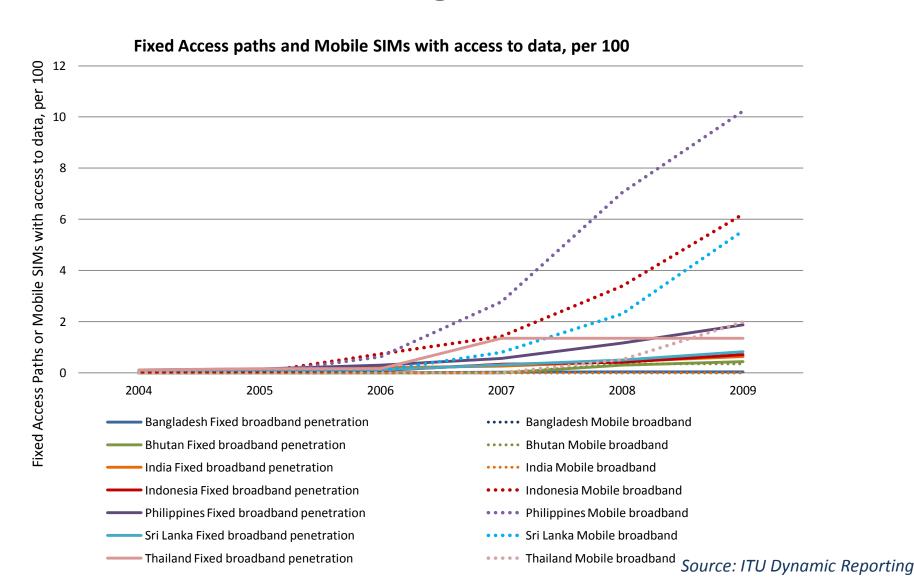
...and Delhi, India



IXP/NAP bottleneck also seen in download speeds in LK, BD and most IN packages.



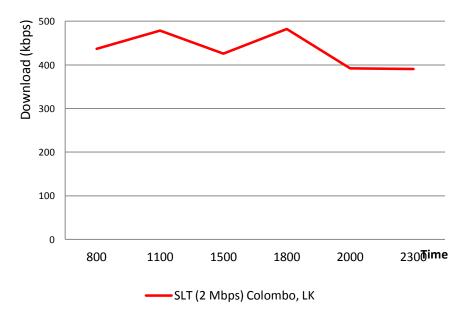
Next, is spectrum a bottleneck? Specially if trend in wireless data growth continues?



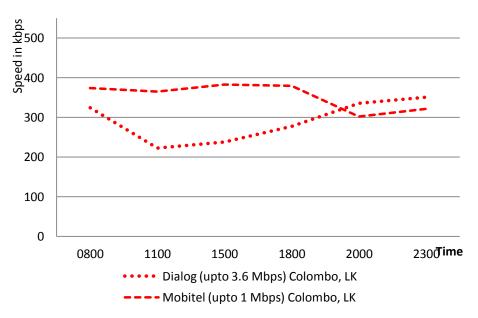
Difficult to compare fixed with mobile packages, but <u>indications</u> are that mobile is slower

 E.g. In Sri Lanka, 3G mobile quality is lower on average than fixed

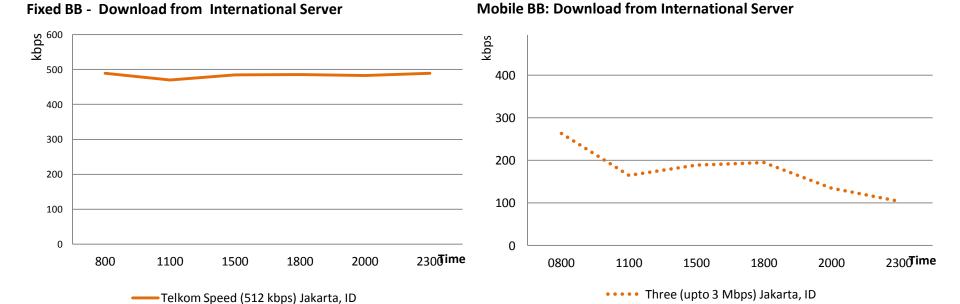
Fixed BB - Download from International



Mobile BB - Download from International



And similarly in Indonesia, the two packages tested showed the same trend



Further deterioration with smart phones use increasing?

- Smart phones consume a lot more bandwidth (in the background) compared to feature phones
- Smart phone share of the markatiks increasing in all countries (faster in specific Indonesia)
 So we can expand demand on spectrum to increase
- Note: Our BB QoSE data cannot directly confirm if mobile data is faster/slower for a host of reasons (e.g. packages are not directly comparable)

Finally, the user: build it and they will come?

- Quality is not the only problem from the point of view of users.
- What other problems?
- What are user perceptions about availability and usefulness existing services
 What opinal panelist at a services

Thank you